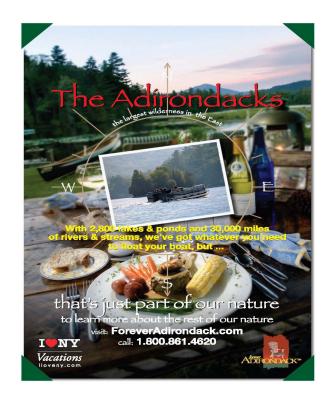
### Taste of Place



THE W!LD CENTER
TUPPER LAKE, NY

April 18 2008

Lake Placid/Essex County Visitors Bureau



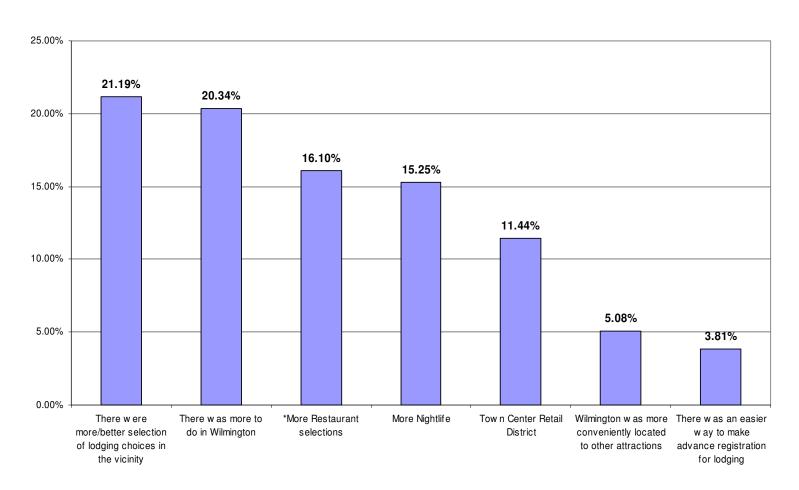


### Wilmington/Whiteface Visitor Survey Results

April 22, 2008 Essex County Visitors Bureau

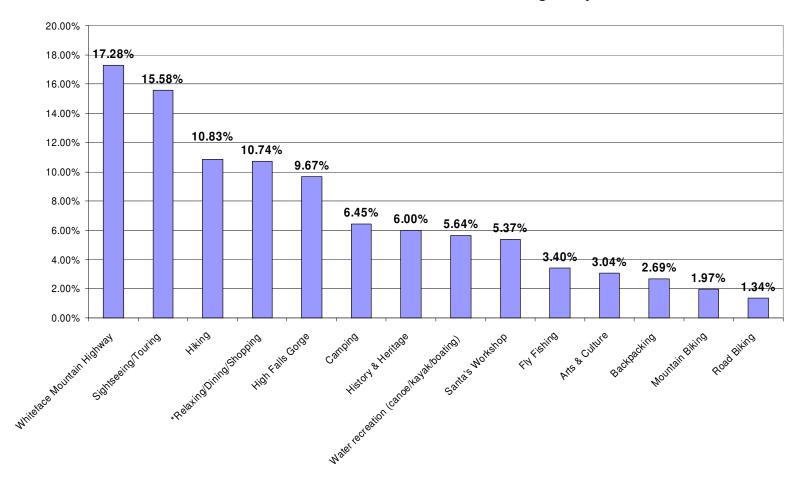
# I would be more inclined to extend my stay in Wilmington if there was...

The first five categories suggest that people are looking for a destination.



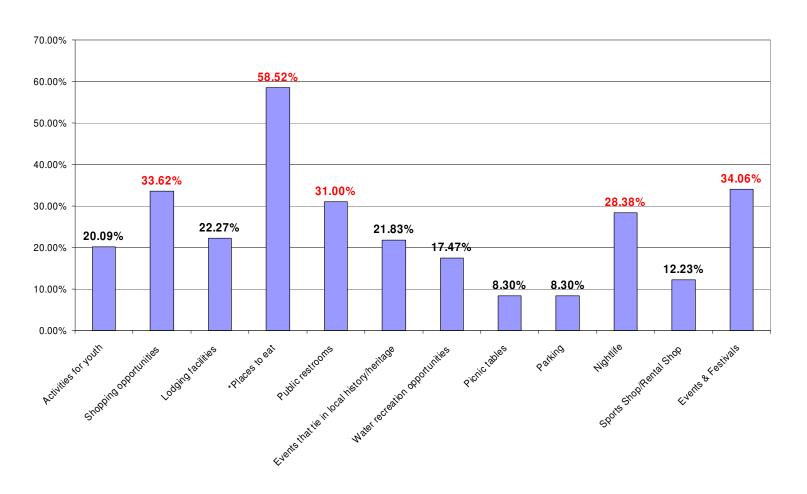
# Which of the following activities attracted you to the region?

Need to get the visitor to stop on the way up or on the way down from the Whiteface Mountain Memorial Highway.

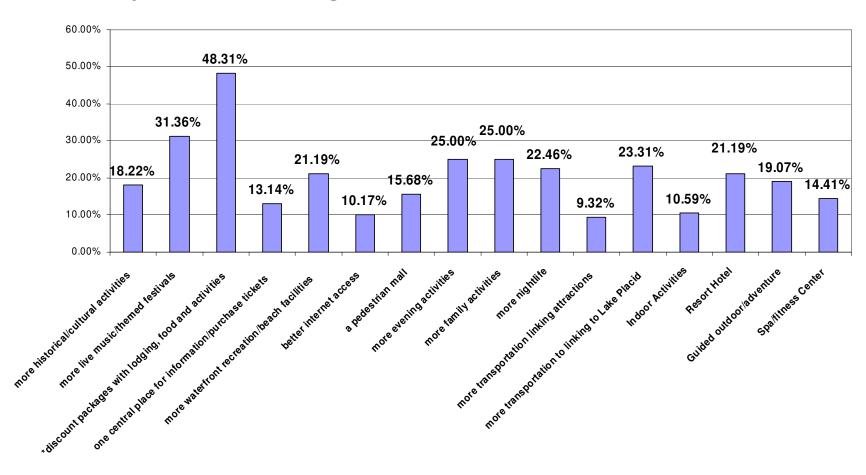


### Wilmington could use more...

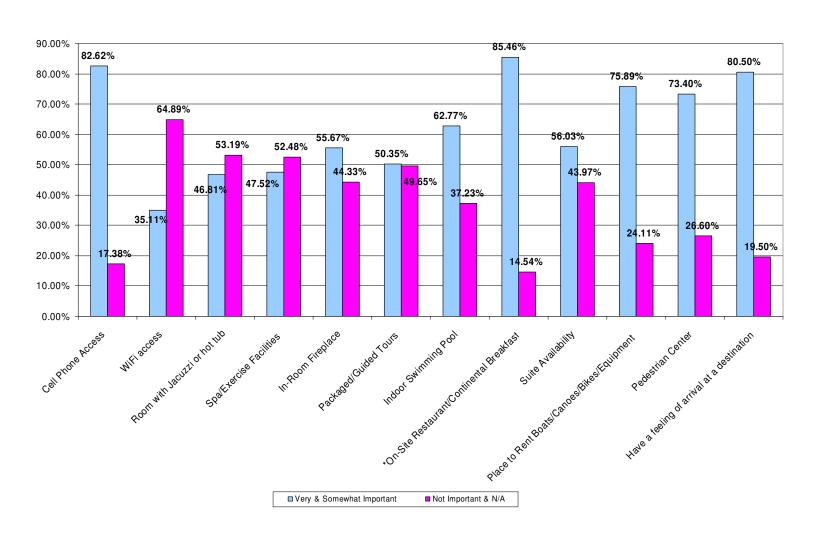
Five highest rankings speak to Destination Planning.



# I would be more inclined to extend my stay in Wilmington if there was...



# Please rank the importance of the following amenities when taking a pleasure trip.



### LEISURE TRAVEL INFORMATION STUDY

## 2006 RETURN ON INVESTMENT CONVERSION RATE ANALYSIS VISITOR PROFILE

PREPARED BY

TECHNICAL ASSISTANCE CENTER
SUNY PLATTSBURGH
For the
LAKE PLACID - ESSEX COUNTY
CONVENTION AND VISITORS BUREAU

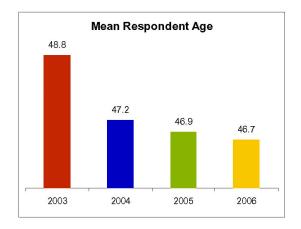
June 1, 2007

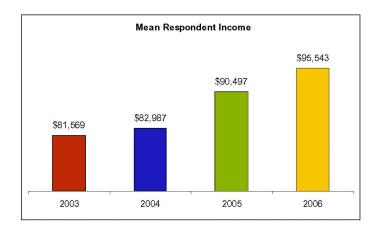




#### SURVEY RESPONDENTS' DEMOGRAPHIC PROFILE

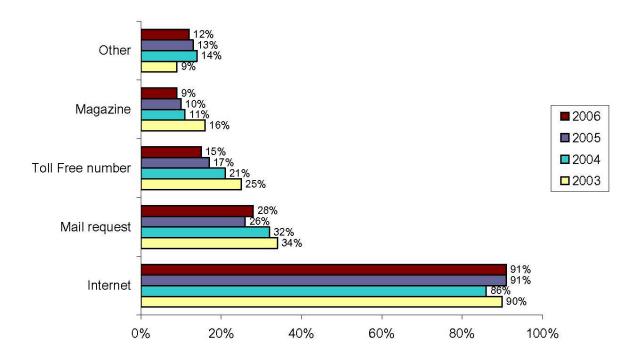
The survey respondents' demographic profile is consistent with previous findings and indicates that the average respondent age is 46.7 years and has a mean income of \$95,543. This compares to 2005 results of 46.9 years and \$90,497. Visitors surveyed in 2006 were slightly younger and more affluent than in previous years. Recent industry trends reveal a similar demographic profile trend resulting in a younger, more affluent traveler especially for resort market destinations.





#### TRAVEL RESEARCH INFORMATION

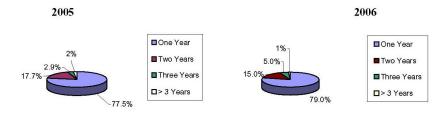
National research documents the growing popularity of the Internet for vacation research. The 2006 study again found that a large percentage of respondents (91%, consistent with 2005 and compared to 86% in 2004) used the Internet as a primary source for their vacation research. Traditional vacation research methods such as the toll-free 800 numbers have continued to drop in popularity and in this study were used by only 15% of the respondents, down 2% from last year. The primary research methods used for vacations are shown in the graph below:



The percentages add to more than 100% because many respondents used multiple information sources.

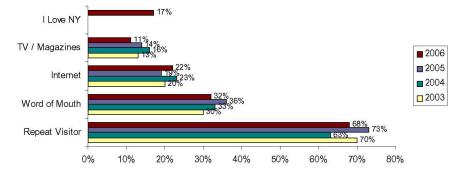
#### ANTICIPATED VISITS TO THE REGION

Ninety six percent of respondents stated that they plan to visit the region in the future, a very strong result. This year there was a shift indicating more visits to the region are planned within a one year period and as a result, slightly less within two years. The timeframe indicated for the visits was relatively immediate and breaks down as follows:



#### MOTIVATION TO INQUIRE ABOUT THE REGION

Survey respondents were asked to indicate all of the reasons that inspired their visit to the Essex County region. This year was the first year the I Love NY marketing campaign impact was measured. The data indicates that a variety of motivators inspired travel to the region. The motivators were consistently dispersed in 2006, with repeat visitors and word of mouth continuing to predominate. This reinforces that visitors are very satisfied with their experience while visiting the region. The Bureau has developed a customer list (database) that serves as the foundation for all of its marketing and communications efforts. The database is used to facilitate the Bureau's customer relationship management (CRM) strategy, which revolves around an annual schedule of targeted promotional emails. New leads are regularly added to the database. Once the contact is entered into the database, the Bureau communicates with them regarding their interest categories. They are notified throughout the season of upcoming events or special offers that might entice them to visit. The information gleaned is considered in the development of the Bureau's overall marketing and communications plan.



#### LEISURE VISITOR SPENDING

Leisure traveler expenditures in 2006 increased from twenty-two percent over last year. Higher lodging and entertainment expenditures accounted for most of the increase. Respondents in the 2006 survey were asked to report their total expenditures as in past studies. The reported spending pattern of guests visiting this region was less than the amount spent by survey participants at alternate locations. Expenditures were up in all categories this reporting period.

#### **Descriptive Statistics**

CATEGORY	2006 Mean Expenditure Essex County per Visitor Party per Day	2005 Mean Expenditure Essex County per Visitor Party per Day	2004 Mean Expenditure Essex County per Visitor Party per Day	2003 Mean Expenditure Essex County per Visitor Party per Day
ATTRACTIONS	\$26.44	\$28.15	\$20.47	\$17.81
ENTERTAINMENT	\$63.68	\$32.80	\$21.36	\$24.95
TRANSPORTATION	\$31.50	\$32.10	\$19.15	\$13.62
LODGING	\$122.98	\$103.75	\$87.68	\$70.00
MEALS	\$62.80	\$69.18	\$52.93	\$44.11
SOUVENIRS	\$43.00	\$50.50	\$27.36	\$22.38
ALL OTHER	\$53.00	\$15.50	\$14.45	\$30.38
AVERAGE DAILY EXPENDITURE	\$405.45	\$331.98	\$243.40	\$223.25



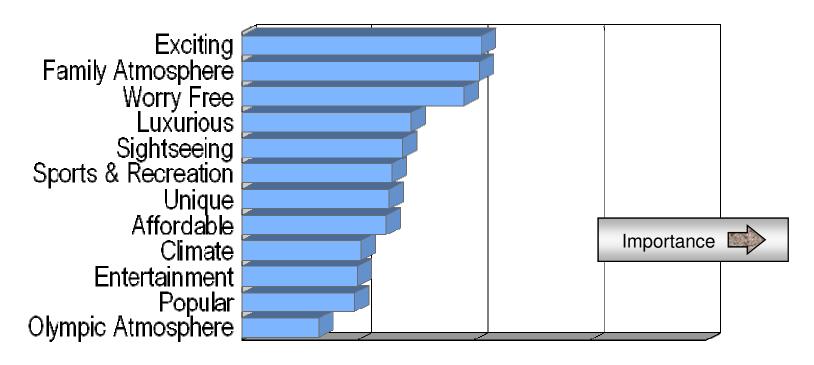
### Lake Placid Image Study

- Montreal DMA Analysis

March 5, 2008 Draft

### **Travel Motivators**



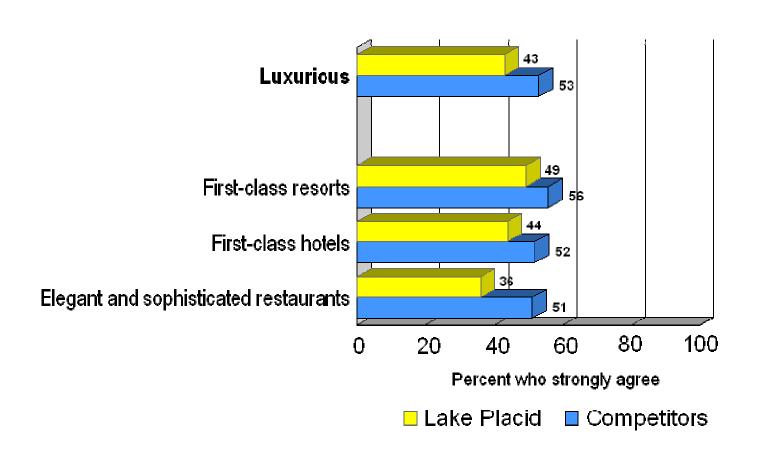


Relative Importance\*

<sup>•</sup>A measure of the degree of association between each factor and whether destination is a place "I would really enjoy visiting."

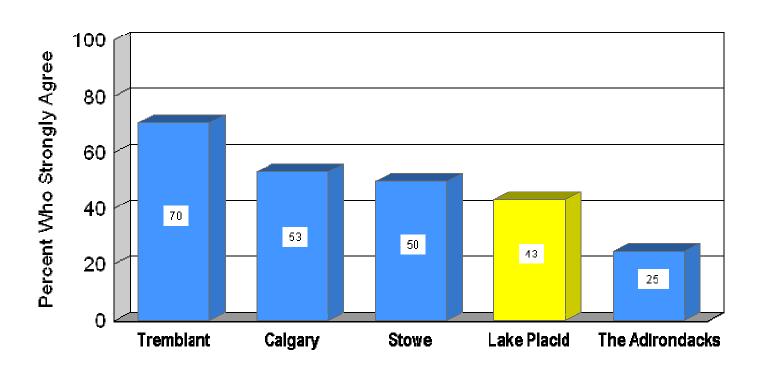
## Lake Placid's Montreal Image — Luxurious





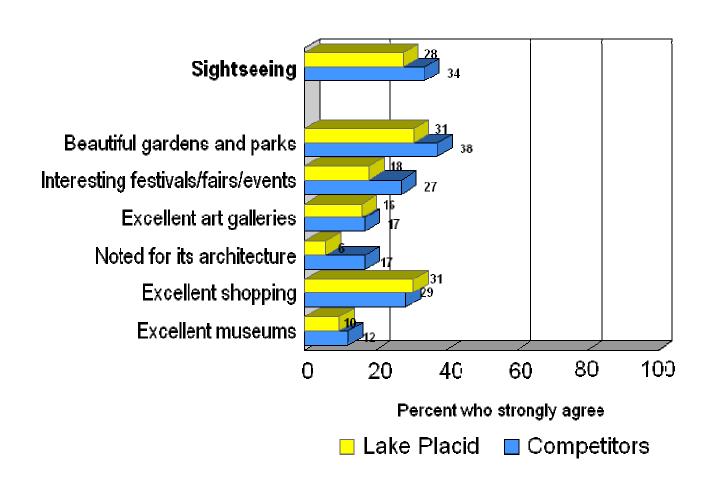
## Lake Placid's Image vs. Competitors — Luxurious





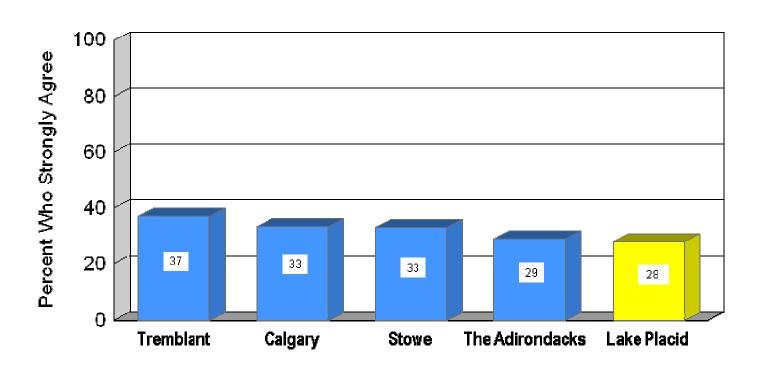
# Lake Placid's Montreal Image — Sightseeing (Cont'd)





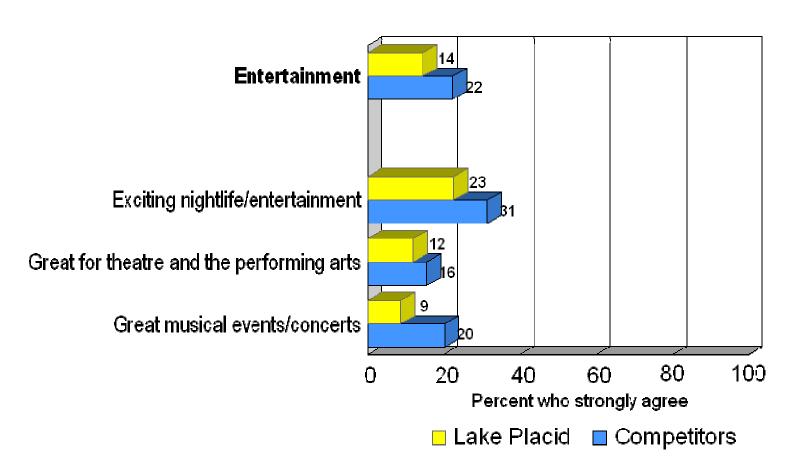
# Lake Placid's Image vs. Competitors — Sightseeing





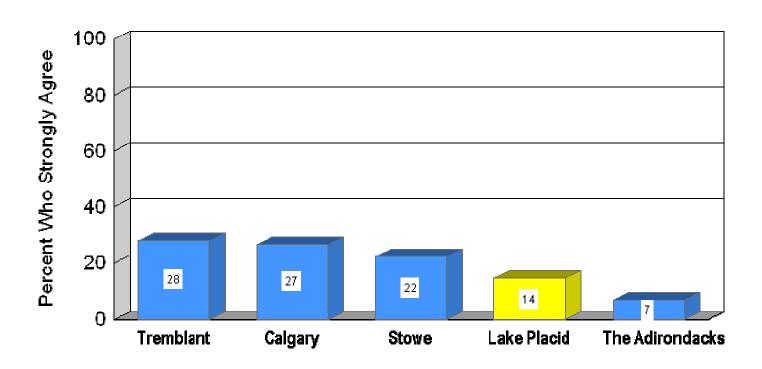
## Lake Placid's Montreal Image — Entertainment





## Lake Placid's Image vs. Competitors — Entertainment

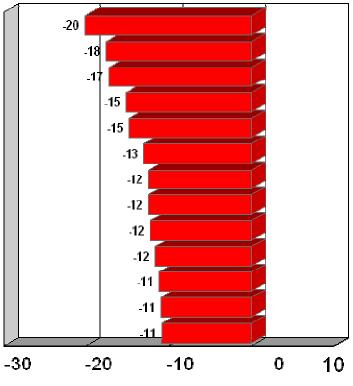




# Lake Placid's Image Weaknesses vs. Competitors — Montreal



Excellent for rock/ice climbing
Unique scenery/setting unlike anywhere else
Elegant and sophisticated restaurants
Truly beautiful scenery/setting
Good for viewing wildlife/birds
Popular with travelers
I often see travel articles about this place
Great for snowmobiling
Great musical events/concerts
Great for mountain/off-road biking
Noted for its architecture
I often notice advertising for this place

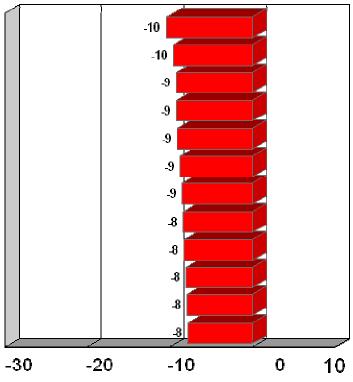


Difference in Percent Who Strongly Agree

# Lake Placid's Image Weaknesses vs. Competitors — Montreal



Good place for camping
Good for hiking/backpacking
An exciting place
Interesting festivals/fairs/events
Great snow shoeing
Exciting nightlife/entertainment
Great for walking/sightseeing
Provides a unique travel experience
Noted for its unique local cooking
First-class hotels
Excellent cross country skiing
Excellent snow skiing/snowboarding



Difference in Percent Who Strongly Agree

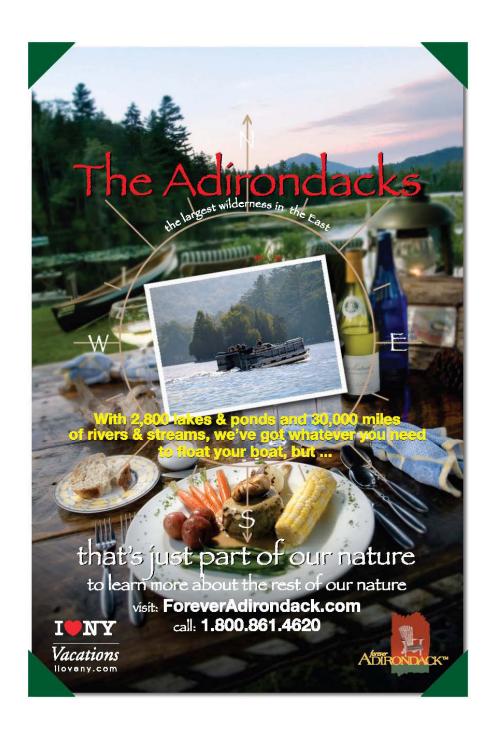


	COUNT	OPEN RATE	PERCENTAGE
# of Emails Sent:	95,251	16,520	17.34%
HTML:	95,251	16,116	16.92%
Text:	24,827	404	1.63%

	Targ	eted E-mail Tracking Repor	t
Segment:	Chillin'		
Sub-Segment:	Events		
Date Sent:	5/10/2007		
Title:	Farm & Gre	enhouse Tours	
# of Emails Sent:	120,078	HTML: 95251	Text:
Bad Addresses:			
Sign Up for Emails	:		
Word Count:	postcard		

#### Click Throughs:

Open Rate	Hits
http://lakeplacidmedia.com/uploads/Email/redirect/greenhouse07TEXT_redirect.htm	404
http://lakeplacidmedia.com/uploads/Email/epostcards/Greenhouse07.gif?greenhouse07	16116
Total	16,520
Link	
http://lakeplacidmedia.com/uploads/Email/redirect/4adk_redirect.htm?gseenhouse07	197
http://lakeplacidmedia.com/uploads/Email/redirect/chillpack_redirect.htm?greenhouse07	210
http://lakeplacidmedia.com/uploads/Email/redirect/4adkchillin_redirect.htm?greenhouse0	131
http://lakeplacidmedia.com/uploads/Email/redirect/pdfCALL_tedirect.htm?greenhouse07	62
http://lakeplacidmedia.com/uploads/Email/redirect/postsummer_redirect.htm?greenhouse	61
http://lakeplacid.com/flash/whattodc/z-searck_events.htm?greenhouse07	90
http://laksplacidmedia.com/uploads/PDF/FarmGreenHouseTours.pdf/greenhouse07	1625
http://lakeplacidmedia.com/uploads/Email/redirect/adkharvest_redirect.htm?greenhouse0	150
http://lakeplacidmedia.com/uploads/Email/redirect/4adk_redirect.htm?greenhouse072	6.3
http://lakeplacid.com?greenhouse07	5.3
http://www.lakeplacid.com/shared/email_offers.cfm?greenhouse37	25
http://www.lakeplacid.com/email/serdToFriend/greenhouse07.cfm	89
http://lakeplacidmedia.com/uploads/Email/redirect/ilny_redirect.htm?greenhouse07	34
Totals as of 5/29/07	2,790



Welcome to the County



Prince Edward County, Ontario



Taste the County

